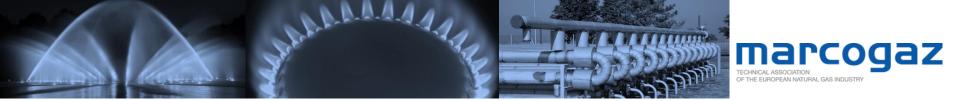


# Strategy for Marcogaz

#### Manuel Coxe

Secretary General

Brussels, 23 Oct. 2020



### Agenda

- Introduction
- Result of Survey
- How to address the result of the survey
- Marcogaz Mssion
- Focus on Future Energy Solutions Re-Organization
- Work Programme 2021



#### 1. Introduction

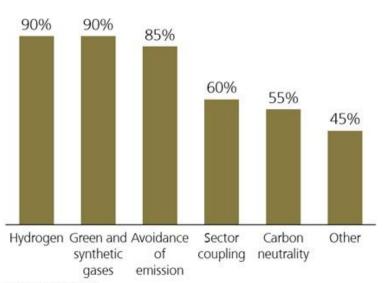
- Marcogaz Members identified three core areas for improvement:
  - EUPolicy participation
  - Communication and Networking
  - Focus on future energy solutions
- The areas of improvement will strengthen Marcogaz on:
  - Improved visibility
  - Improved credibility
  - Transparent and trustworthy organization
  - Increased number of involvement on joint projects
  - Better contribution to the industry towards decarbonised energy systems



#### 2 Results of the survey of March 2020

#### Survey result

Question 7: If you answered YES to the previous question, please indicate the relevant fields of topics that should gain more attention



#### **Key findings**

- Almost all of the captured survey responses list hydrogen, green and synthetic gases as well as avoidance of emissions as topics to gain more attention
- · After that sector coupling and carbon neutrality follow
- Other topics were usually named only once with the exception of air quality (2)

#### Comments from members

- Air quality (2)
- Various other topics with one naming each for example: metering of mixed gases, utilization or re-purposing of existing gas infrastructure in Europe and storage and use of hydrogen and green gases and power-to-gas installation and approval processes

Number of responses: 20



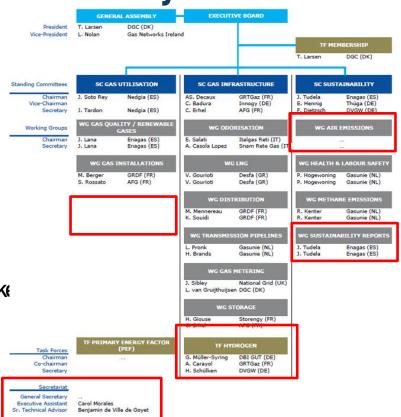
#### 3. How to address the result of the survey

- Expand the Scope
  - H2 (TF Hydrogen)
  - Bogas | Bomethane
  - Synthetic Gases

These are products different from Natural Gas and thus they cross with the works of SOU, SCS and SOG

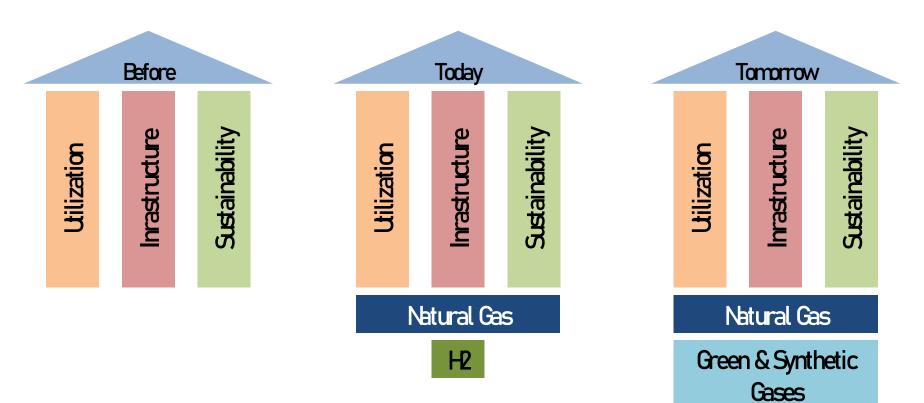
It is expected that the above will be a hot topic for policy make over the coming years.

Sector Integration (SC Gas Utilization?)



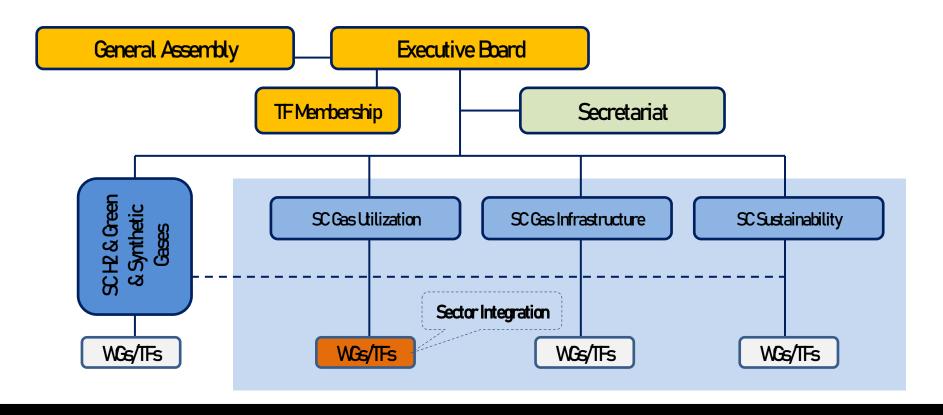


### 4. Marcogaz Mssion



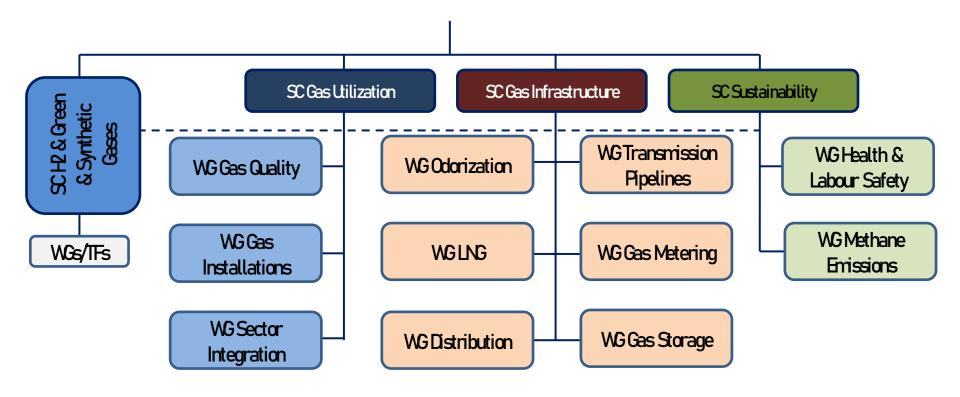


## 5. Focus on Future Energy Solutions – Organization





### 5a. Focus on Future Energy Solutions - Organization





#### 5b. Governance of the SCH2, Green and Synthetic Gases

**OPTION 1:** 

**Co-Chaired** 

The Chairs of SCGU, SCGI & SCGS **Co-Chair the SCGG**One or Two Vice-Chairs and the Secretary are elected

**OPTION 2:** Coordinated

New Elected Chair leads the SCGG, new elected Secretary The Vice-Chairs of SCGU, SCGI & SCGS Co-Chair the Vice-Chairmanship of the SCGG

**OPTION 3:** Independent

New Elected Chair, Vice-Chairs and Secretary
Creation of a **Coordination Group of the 4 SC Chairs + SG**to meet 2-3 times per year for coordination of activities



#### 6. Structure of the Work Programme (Excl. Ah-Hbc)

Executive Board Traceable
Deliverables to be executed by
SCs and Secretariat

Secretariat Traceables
Deliverable (independently)
Execution of EBWP

SCs Traceable Deliverables (independently)
Execution of EBWP



## 6a. Work Programme (Excl. Ah-Hbc)

• Each SC defines its Work-Programme that is presented, discussed and agreed by the Executive Board.

- Each SC defines a "Flagship Publication of the Year", that will be used as a core communication material to lift the visibility of the work of the respective SC with planned campaigns:
  - Define the expected deliverables and dates
  - Coordinate the campaign with the Secretariat



# Thank you for your attention